

## AHP Self-Scoring Worksheet

February 2025

Scoring Section	Maximum Points Available	Your Proposed Score	Comments
A. Use of donated government or other properties	5.0 (variable)		1.0 point if transferred by federal government agency at market value. Up to 5.0 points if site is transferred at 50% or less of Fair Market Value as documented by an independent appraisal. % of the 5 points is based on land square footage or units.
B. Sponsorship by nonprofit or government entity	5.0 (variable)		Nonprofit sponsorship & ownership interest for some or the entire <b>15-year term</b> for <b>rental projects</b> (1.0 or 5.0), or integrally involved for <b>5-year term in homeownership project</b> (5.0). <b>Also, Revolving Loan Fund</b> (5.0).
C. Home purchase by low- or moderate-income households	7.0 (variable)		Homeownership with pre- and post-purchase counseling; new construction or at least \$15,000 rehabilitation per unit required.
D. Targeting	20.0 (variable)		<b>Rental Projects:</b> Full 20.0 points if 60% or more of total units at or below 50% of AMI - sliding scale based on targeting multipliers.
			<b>Homeownership:</b> Full 20.0 points if 60% or more of total units at or below 60% AMI - sliding scale based on targeting multipliers
E. Underserved Communities and Populations			
E1. Housing for Homeless	6.0 (variable)		<ul style="list-style-type: none"><li>6.0 points: at least 25% of total units reserved for homeless*, or</li><li>4.0 points: 20.0 to 24.99% of total units reserved for homeless*.</li></ul> <i>* Subject to additional minimum eligibility criteria.</i> <b><i>This category awards points for net new units reserved for homeless households, not existing reserved units.</i></b>
E2. Housing in Rural Areas	5.0 (fixed)		Points are fixed. Depends on address/ USDA classification.
F. Creating Economic Opportunity			
F1. Promotion of Empowerment	6.0 (variable)		Up to 6.0 points based on the number of empowerment services. <b>1.5 points</b> for each service. <b>Maximum of four services.</b>
F2. Residential Economic Diversity	5.0 (variable)		Up to 5.0 points based on median income of the census tract relative to the metropolitan statistical area/metropolitan district (MSA/MD) where the initiative is located. <ul style="list-style-type: none"><li>5.0 points where the median tract income is at least 140% of the MSA/MD;</li><li>4.0 points where the median tract income is greater than 120% and less than 140% of the MSA/MD;</li><li>3.0 points where the median tract income is greater than 100% and less than 120% of the MSA/MD; or</li></ul>

			<ul style="list-style-type: none"> <li>1.0 point where the median tract income is greater than 80% and less than 100% of the MSA/MD.</li> </ul>
<b>G. Bank District Priorities</b>			
G1. Member Financial Participation	6.0 (variable)		<p>Up to 4.0 points based on ratio of participation to total subsidy requested.</p> <p>Additional 2.0 points for loan term = 15 years or greater. Sliding scale of points based on term.</p>
G2. Inclusion of business enterprises owned by minorities, women, veterans, or disabled on the development team	7.0 (variable)		<p>Points based on the number of eligible businesses and the roles filled on the development team. Points are also awarded for eligible nonprofit entities. Points are cumulative in this category.</p> <ul style="list-style-type: none"> <li>6.0 points for M/WBE Lead Project Owner/Sponsor or General Contractor;</li> <li>4.0 points for M/WBE Co-Project Owner/Sponsor; or</li> <li>2.0 points per qualifying role (up to 3): M/WBE Lead Architect, Attorney, Accountant, or Property Management Firm; plus</li> <li>1 additional point when the Development Team includes an MBE.</li> </ul>
G3. Effectiveness (Subsidy Per Unit)	5.0 (variable)		Leverage category. Points based on separate rental and homeownership subsidy ranges in application.
G4. In-District Priority	5.0 (fixed)		Points awarded to projects from CT, ME, MA, NH, RI & VT
<b>H. Community Stability, including Affordable Housing Preservation (up to 18.0 points)</b>			
H1. Preservation, Reuse, Rehabilitation; or Community Land Trusts	6.0 (variable)		Preservation of existing affordable housing (up to 6.0 points), revolving loan fund owner-occupied housing (3.0 points fixed), reuse/historic rehabilitation (3.0 points fixed) or community land trusts (3.0 points fixed)
<i>Smart Growth, Sustainability and Climate Resiliency</i>	<i>12.0 points maximum</i>		<i>Points are awarded in four different ways depending on how the initiative achieves the goals of this category. See below.</i>
Enterprise Green Communities or LEED Certifications	12.0 (fixed)		Applications that achieve <b>Enterprise Green Communities</b> or <b>LEED certifications</b> will automatically earn all <b>12 points</b> from the Smart Growth and Sustainability and Climate Resiliency categories (H2 and H3).
ENERGY STAR® or Passive House Certifications	6.0 (fixed)		Applications that achieve <b>ENERGY STAR®</b> or <b>Passive House certification</b> will earn the <b>6.0 points</b> awarded in the Efficient and Healthy Building Operations category below (H3b.)
HERS Rating of 42 or Lower	6.0 (fixed)		Applications that achieve a <b>HERS rating of 42 or lower</b> will earn the <b>6.0 points</b> awarded in the Efficient and Healthy Building Operations category below (H3a.)

H2. Smart Growth	4.0 (variable)		Up to 4.0 points maximum. Location/Site (up to 1.0 point) Brownfields (1.0 point) Location near diverse resources (1.0 point) Density (up to 1.5 points) Transit access/services (up to 1.5 points)
H3. Sustainability and Climate Resiliency			<i>This category awards up to a total of 8.0 points in the following subcategories detailed below– H3a and H3b.</i>
H3a. Efficient and Healthy Building Operations	6.0 (variable)		Up to 6.0 points maximum. Better building envelope sourcing (1.5 points) High-efficiency heating and cooling (1.5 points) Improved ventilation (1.5 points) Total water use reduction (1.5 points) Passive solar design (1.5 points)
H3b. Resilience	2.0 (variable)		Up to 2.0 points maximum. Stormwater management (1.0 point) Heat island mitigation (1.0 point) Assessment and planning (2.0 points)
<b>TOTAL SCORE**</b>	<b>100.0</b>		

\*\*Please note, given the diversity of scoring categories, it is not possible to score 100 points.